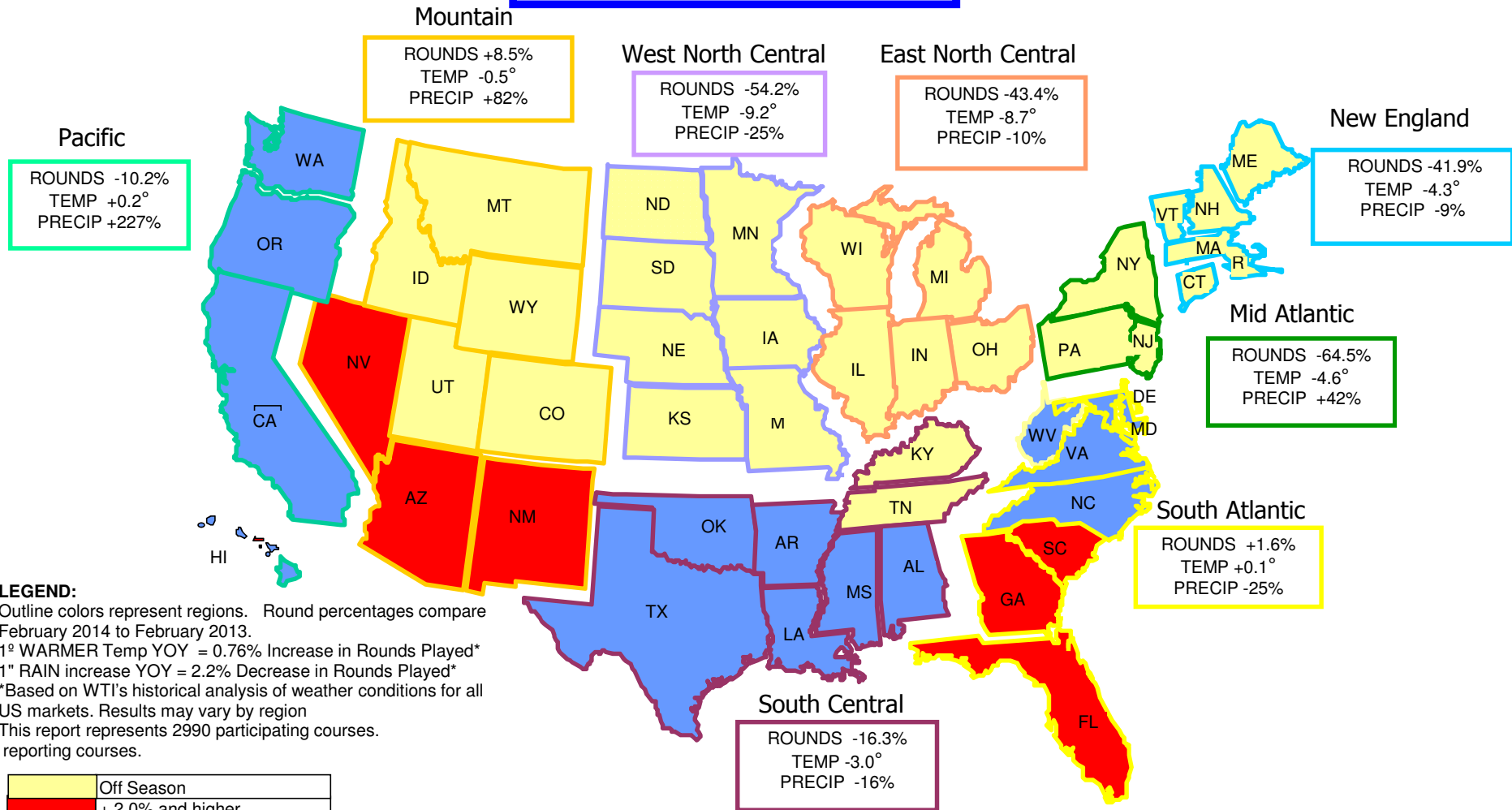


NATIONAL GOLF ROUNDS PLAYED REPORT

U.S. TOTAL
FEBRUARY '14 YTD '14
 -4.6% -4.1%



LEGEND:
 Outline colors represent regions. Round percentages compare February 2014 to February 2013.
 1° WARMER Temp YOY = 0.76% Increase in Rounds Played*
 1" RAIN increase YOY = 2.2% Decrease in Rounds Played*
 *Based on WTI's historical analysis of weather conditions for all US markets. Results may vary by region
 This report represents 2990 participating courses.
 reporting courses.

	Off Season
	+ 2.0% and higher
	between -1.9% and + 1.9%
	- 2.0% and lower



PGA PerformanceTrak in cooperation with NCGOA, the joint financial benchmarking initiative of the PGA of America and the National Golf Course Owners Association, supports the National Rounds Played Report by supplying data included in this report.

NATIONAL GOLF ROUNDS PLAYED REPORT



	FEB	YTD
PACIFIC	-10.2%	5.2%
CA	-3.9%	8.0%
Los Angeles	-1.8%	7.4%
Orange County	5.2%	14.2%
Palm Springs	-1.1%	6.6%
Sacramento	-11.9%	7.0%
San Diego	1.7%	10.8%
San Francisco/Oakland	-15.8%	2.0%
HI	-2.9%	1.6%
OR	-54.4%	-17.8%
Portland	-53.1%	-12.8%
WA	-44.5%	-8.7%
Seattle	-40.5%	-8.1%
MOUNTAIN	8.5%	14.9%
AZ	10.8%	18.3%
Phoenix	10.0%	18.4%
CO	-23.1%	-30.3%
Denver	-16.6%	-28.3%
ID, WY, MT	-16.2%	-6.1%
NM	22.8%	24.8%
NV	9.5%	22.8%
Las Vegas	9.4%	22.1%
UT	-8.7%	-4.1%
WEST NORTH CENTRAL	-54.2%	-38.9%
IA	-79.5%	-20.0%
KS	-51.3%	-33.8%
NE	-37.0%	-10.0%
ND,SD	-21.1%	-22.9%
MN	NA	NA
Minneapolis/St. Paul	NA	NA
MO	-56.0%	-50.3%
St Louis	-51.6%	-55.8%
Kansas City	-69.2%	-52.8%

	FEB	YTD
UNITED STATES	-4.6%	-4.1%
PUBLIC ACCESS	-5.4%	-5.0%
PRIVATE	-2.4%	-1.6%

EAST NORTH CENTRAL	-43.4%	-51.1%
IL	-23.1%	-40.4%
Chicago	NA	-94.4%
IN	-45.7%	-48.7%
MI	NA	-89.1%
Detroit	NA	-89.7%
OH	-55.7%	-60.0%
Cincinnati	-55.7%	-63.7%
Cleveland	NA	-42.4%
Columbus	-34.9%	-55.5%
WI	NA	NA
Milwaukee	NA	NA
SOUTH CENTRAL	-16.3%	-11.2%
AL	-7.9%	-22.0%
Birmingham	1.0%	-13.4%
AR	-42.5%	-33.3%
KY	-50.0%	-51.5%
LA	-12.1%	-10.6%
MS	-3.2%	-11.9%
OK	-13.5%	-13.5%
Oklahoma City	-9.4%	-10.6%
TN	-11.0%	-19.9%
Nashville	-11.2%	-18.8%
TX	-16.8%	-6.5%
Dallas/Ft. Worth	-18.4%	-5.7%
Houston	-14.7%	-3.3%
San Antonio	-23.1%	-17.1%

	FEB	YTD
SOUTH ATLANTIC	1.6%	-10.3%
DE, DC, MD	-54.8%	-57.5%
Washington/Baltimore	-51.2%	-57.8%
FL	3.0%	-6.7%
Jacksonville/Daytona	-13.3%	-21.3%
Orlando	0.9%	-7.9%
Tampa	-5.8%	-16.3%
Palm Beach	7.2%	-4.0%
Sarasota	7.1%	-2.5%
Naples/Ft Myers	8.4%	2.8%
Miami/Ft.Lauderdale	7.7%	-3.5%
GA	10.5%	-13.9%
Atlanta	12.0%	-13.5%
NC	-10.2%	-24.1%
Greensboro/Raleigh	-10.6%	-22.0%
SC	6.3%	-11.7%
Charleston	5.5%	-13.8%
Hilton Head	12.9%	-8.4%
Myrtle Beach	1.4%	-10.3%
VA	-35.3%	-43.6%
WV	-52.3%	-71.5%
MID ATLANTIC	-64.5%	-61.4%
NJ	-26.8%	-61.0%
NY	-71.1%	-55.3%
New York City	NA	-60.9%
PA	-91.4%	-74.7%
Philadelphia	-71.3%	-69.5%
Pittsburgh	-74.5%	-72.2%
NEW ENGLAND	-41.9%	5.7%
CT	NA	23.1%
Hartford	NA	22.8%
MA, RI	-13.3%	-1.4%
Boston	NA	3.3%
ME, NH, VT	NA	NA

The percentages represent the differences in number of rounds played comparing February 2014 to February 2013.
 For more information contact Golf Datatech, golfroundsplayed@golfdatatech.com or call 407-944-4116